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9 *Attorney for Debtor*

10 IN THE UNITED STATES BANKRUPTCY COURT  
11 FOR THE DISTRICT OF ARIZONA

12 In re:

13 NIMBUS BREWING COMPANY, LLC

14 Debtor.

15 No. 4:12-bk-08122-JMM

16 (Chapter 11)

17 NOTICE OF FILING QUARTERLY  
18 POST-CONFIRMATION REPORT  
19 QUARTER ENDING MARCH 2014

20 NOTICE IS HEREBY GIVEN that on September 15, 2014, the Debtor, through the undersigned  
21 counsel, filed the attached Post-Confirmation Report for the first quarter ending March, 2014, *for the*  
22 *Debtor Nimbus Brewing Company, LLC.*

23 DATED September 15, 2014

24 *THE LAW OFFICES OF*  
25 *ERIC SLOCUM SPARKS, P.C.*

26 /s/ Sparks AZBAR #11726

27 Eric Slocum Sparks  
28 Attorney for Debtor

29 COPIES of the foregoing  
30 emailed September 15, 2014 to:

31 United States Trustee  
32 230 N. First Ave., #204  
33 Phoenix, AZ 85003

34 /s/ P. Gabilondo

1st CIR

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF ARIZONA

In re: ) CASE NO. 4:12-bk-08122-EWH  
)  
Nimbus Brewing Company, LLC ) CH. 11 POST CONFIRMATION REPORT  
)  
) X QUARTERLY        FINAL  
) (PLEASE CHECK)  
)  
) QUARTER ENDING: 3/31/2014  
)  
Debtor(s) ) DATE PLAN CONFIRMED: 2/14/2014

SUMMARY OF DISBURSEMENTS:

A. Disbursements made under the plan, for current quarter:

\$ 10297.03

B. Disbursements not under the plan, for current quarter:

\$ 112912.30

Total Disbursements

\$ 123209.33

ALL DISBURSEMENTS MADE BY THE REORGANIZED DEBTOR, BE  
THEY UNDER THE PLAN OR OTHERWISE, MUST BE ACCOUNTED FOR  
AND REPORTED HEREIN FOR THE PURPOSE OF CALCULATING THE  
QUARTERLY FEES.

PLEASE ANSWER THE FOLLOWING:

1. What are your projections as to your ability to comply with the terms of the plan?

Fully able to comply

2. Please describe any factors which may materially affect your ability to obtain a final decree.

N/A

3. If plan payments have not yet begun, please indicate the date that the first plan payment is due.

N/A

FILE ORIGINAL REPORT ELECTRONICALLY WITH THE COURT, FILE A PAPER COPY WITH U.S. TRUSTEE'S OFFICE

SUMMARY OF AMOUNTS DISTRIBUTED UNDER THE PLAN:

	<u>Current Quarter</u>	<u>Paid to Date</u>	<u>Balance Due</u>
<b>A. FEES AND EXPENSES:</b>			
1. Disbursing Agent Compensation	\$ <u>0</u>	\$ <u>0</u>	\$ <u>0</u>
2. Fee for Attorney for Trustee	\$ <u>          </u>	\$ <u>          </u>	\$ <u>          </u>
3. Fee for Attorney for Debtor	\$ <u>0</u>	\$ <u>0</u>	\$ <u>0</u>
4. Other Professionals	\$ <u>0</u>	\$ <u>0</u>	\$ <u>0</u>
5. All Expenses, Including Disbursing Agent's	\$ <u>0</u>	\$ <u>0</u>	\$ <u>0</u>
<b>B. DISTRIBUTIONS:</b>			
6. Secured Creditors	\$ <u>1841.77</u>	\$ <u>1841.77</u>	\$ <u>44991.03</u>
7. Priority Creditors	\$ <u>8050.12</u>	\$ <u>8050.12</u>	\$ <u>45336.47</u>
8. Unsecured Creditors	\$ <u>405.14</u>	\$ <u>405.14</u>	\$ <u>82573.13</u>
9. Equity Security Holders	\$ <u>Ø</u>	\$ <u>Ø</u>	\$ <u>          </u>
10. Other Payments- Specify Class of Payee	\$ <u>Ø</u>	\$ <u>Ø</u>	\$ <u>          </u>
_____	\$ <u>Ø</u>	\$ <u>Ø</u>	\$ <u>          </u>
_____	\$ <u>Ø</u>	\$ <u>Ø</u>	\$ <u>          </u>
<b>TOTAL PLAN DISBURSEMENTS</b>	\$ <u>10297.03</u>	\$ <u>10297.03</u>	\$ <u>172900.63</u>
(Report Sum of Lines 1 - 10, current quarter column, on page 1, A.)			

C. Percent Dividend to be Paid to Unsecured Creditors Under Plan \_\_\_\_\_ %

SUMMARY OF PROPERTY TRANSFERRED UNDER THE PLAN:

	<u>Description of Property</u>
Secured Creditors	<u>N/A</u>
Priority Creditors	<u>N/A</u>
Unsecured Creditors	<u>N/A</u>
Equity Security Holders	<u>N/A</u>
Other Transfers- Specify class of Transferee	
<u>N/A</u>	
<u>N/A</u>	

CONSUMMATION OF PLAN:

If this is a final report, has an application for Final Decree been submitted?

\_\_\_\_\_ Yes Date application was submitted?

\_\_\_\_\_ No Date when application will be submitted

Estimated Date of Final Payment Under Plan \_\_\_\_\_

I CERTIFY UNDER PENALTY OF PERJURY THAT THE ABOVE INFORMATION IS  
TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE.

SIGNED:

James Counts  
James C. Counts  
(PRINT NAME)

DATE: 9/5/2014